

**Date : November 16, 2024**

To,  
The General Manager,  
Securities and Exchange Board of India,  
Plot No. C4-A, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051

**CC To :**

To, The Listing Department, <b>BSE LIMITED,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001  <b>Scrip Code: 543349</b>	To, The Listing Department <b>National Stock Exchange of India Limited,</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot no. C-1, G-Block, Bandra Kurla Complex, Mumbai -400051 <b>NSE Symbol: AMIORG</b>	To Ekta Kumari Srivastava <b>Company Secretary</b> <b>Ami Organics Limited</b> Plot no. 440/4, 5 & 6 Road No. 82/A, G. I. D.C. Sachin, Surat 394230
---	--	---

**Ref : AMI ORGANICS LIMITED ISIN – INE00FF01017 (“Target Company”)  
BSE Scrip Code: 543349 & NSE Symbol: AMIORG**

**Sub : Submission of Report under Regulation 10(7) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover Regulations, 2011 (“SAST Regulations”))**

Dear Sir/Madam,

We, Nareshkumar Ramjibhai Patel and Chetankumar Chhaganlal Vaghasia, Promoters of the Target Company, Ami Organics Limited, hereby submit the report in the specified format as required under Regulation 10(7) of the SEBI SAST Regulations, with regards to the acquisition of 36,37,500 and 36,20,000 Equity shares of the Target Company respectively by us aggregating to 72,57,500 equity shares constituting 17.7296% of total equity shares of Ami Organics Limited (Target Company) by way of off market, inter-se transfer by way of gift amongst qualifying persons being immediate relatives and Promoters and Promoter Group, which shall fall within the exemption specified under Regulation 10(1)(a)(i) of SAST Regulations.

The respective intimation and report under Regulation 10(5) and 10(6) of the SAST Regulations have been filed with BSE Limited and National Stock Exchange of India Limited on October 19, 2024 and November 7 & 12, 2024 respectively.

The aggregate shareholding of Promoter and Promoter Group before and after the above inter-se transfer remains the same. Further the prescribed fees of Rs. 1,50,000/- plus 18% GST aggregating to Rs.1,77,000/- has been remitted vide Net Banking Mode – SEBI Reference No. **ZHDFZZ05MU8FW dated November 16, 2024** in favour of Securities and Exchange Board of India.

Kindly take the attached report on your records.

Thanking You,

Yours faithfully,

---

**Nareshkumar Ramjibhai Patel**  
**Acquirer**

---

**Chetankumar Chhaganlal Vaghasia**  
**Acquirer**

- Encl: 1. Annexure A - Report under Reg. 10(7) of SEBI SAST Regulations.
2. Annexures B – Annexures attached with the report under Reg. 10(7) of SEBI SAST Regulations.  
Annexure I – Prior Intimation filed under Reg. 10(5) dated October 19, 2024 of SEBI SAST Regulations.  
Annexure II – Disclosures under Reg. 10(6) dated November 7, 2024 & November 12, 2024 of SEBI SAST Regulations.  
Annexure III – Disclosures under Regulation 29(2) and 31(4) of SAST Regulations from Acquirers and Sellers
3. Annexure C - Copy of SEBI payment reference No. ZHDFTZZ05MU8FW dated November 16, 2024 in favour of the Securities and Exchange Board of India.

**Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	<b>General Details</b>	
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	<p>This disclosure is pursuant to shares transferred inter- se among Promoters and Promoter Group who are also immediate relatives, through off market transfer by way of gift of shares.</p> <p>The Transferee(s)/ Acquirer(s) are :</p> <ol style="list-style-type: none"> <li>Nareshkumar Ramjibhai Patel (Acquirer 1)</li> <li>Chetankumar Chhaganlal Vaghasia (Acquirer 2)</li> </ol> <p><b>Details of correspondent Acquirer are:</b></p> <p><b>Acquirer 1</b>  <b>Name :</b> Nareshkumar Ramjibhai Patel  <b>Address :</b> 26, Sai Baba Nagar Society  26, Sai Baba Nagar, Opp. Katargam Firestation,  Surat 395004, Gujarat  Telephone : +91 9824147318  Email Id: <a href="mailto:naresh.patel@amiorganics.com">naresh.patel@amiorganics.com</a></p>
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	Not applicable
2.	<b>Compliance of Regulation 10(7)</b>	
a.	Date of report	November 16, 2024
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	<p>Yes, the prescribed fees of Rs. 1,50,000/- plus 18% aggregating to Rs. 1,77,000/- GST has been paid via net banking mode vide SEBI Reference No. <b>ZHDFZZ05MU8FW dated November 16, 2024</b> in favour of Securities &amp; Exchange Board of India. The payment receipt is enclosed as <b>Annexure C</b>.</p>
3.	<b>Compliance of Regulation 10(5)</b>	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, at least 4 working days before the date of the proposed acquisition	<p>Yes</p> <p>Copy is attached herewith as <b>Annexure B - I</b></p>
b.	Date of Report	October 19, 2024

*The following abbreviations have been used all through the document: TC stands for "Target company" SAST Regulations' stand for Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011*

4.	<b>Compliance of Regulation 10(6)</b>		
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes	Copy is attached herewith as <b>Annexure B - II</b>
b.	Date of Report	November 7, 2024 and November 12, 2024	
5.	<b>Details of the Target Company (TC)</b>		
a.	Name & address of TC	<b>Name : AMI ORGANICS LIMITED</b> <b>Address :</b> Plot No. 440/4,5 & 6 Road No. 82/A, G.I.D.C, Sachin, Surat – 394230 Gujarat	
b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
6.	<b>Details of the acquisition</b>		
a.	Date of acquisition	<p><b>November 4, 2024</b> Nareshkumar Ramjibhai Patel acquired 36,37,500 equity shares from Sheetalben Nareshkumar Patel (Spouse) and Chetankumar Chhaganlal Vaghasia acquired 29,37,500 equity shares from Parulben Chetankumar Vaghasia (Spouse) on November 4, 2024 respectively.</p> <p><b>November 6, 2024</b> Chetankumar Chhaganlal Vaghasia acquired 3,42,000 equity shares from Bhanuben Chhaganlal Vaghasia (Mother).</p> <p><b>November 11, 2024</b> Chetankumar Chhaganlal Vaghasia acquired 3,40,500 equity shares from Chhagan Ramjibhai Vaghasia (Father).</p>	
b.	Acquisition price per share (in Rs.)	NIL since this acquisition is an off market inter-se transfer of shares among Promoter and Promoter Group being immediate relatives, without consideration by way of gift of shares.	
c.	Regulation which would have triggered an offer, had the report not been filed under regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(1) of SAST Regulations	
d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	<b>Before the acquisition</b>	
		No. of Shares	% w.r.t total capital of TC
		<b>After the acquisition</b>	
		No. of Shares	% w.r.t total share capital of TC

*The following abbreviations have been used all through the document: TC stands for "Target company" SAST Regulations' stand for Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011*

	Name of the acquirer(s) / PAC (**)				
	1. Nareshkumar Ramjibhai Patel	42,78,624	10.4524%	79,16,124	19.3385%
	2. Chetankumar Chhaganlal Vaghasia	31,83,500	7.7771%	68,03,500	16.6205%
	<b>Total</b>	<b>74,62,124</b>	<b>18.2294</b>	<b>14719624</b>	<b>35.9590%</b>
e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	<b>Before the acquisition</b>		<b>After the acquisition</b>	
		No. of Shares	% w.r.t total capital of TC	No. of Shares	% w.r.t total share capital of TC
	Name of the seller(s)(**)				
	1. Sheetalben Nareshkumar Patel	36,37,500	8.8862%	0	0.00%
	2. Parulben Chetankumar Vaghasia	29,37,500	7.1761%	0	0.00%
	3. Bhanuben Chhaganlal Vaghasia	3,42,000	0.8355%	0	0.00%
	4. Chhagan Ramjibhai Vaghasia	3,40,500	0.8318%	0	0.00%
	<b>Total</b>	<b>72,57,500</b>	<b>17.7296%</b>	<b>0</b>	<b>0.00%</b>
7.	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)				
a.	Provide the names of the seller(s)	1. Sheetalben Nareshkumar Patel (Seller 1) 2. Parulben Chetankumar Vaghasia (Seller 2) 3. Bhanuben Chhaganlal Vaghasia (Seller 3) 4. Chhagan Ramjibhai Vaghasia (Seller 4)			
b.	Specify the relationship between the acquirer(s) and the sellers(s)	1. Sheetalben Nareshkumar Patel (Seller 1) is the spouse of Acquirer 1, Nareshkumar Ramjibhai Patel 2. Parulben Chetankumar Vaghasia (Seller 2) is the spouse of Acquirer 2, Chetankumar Chhaganlal Vaghasia 3. Bhanuben Chhaganlal Vaghasia (Seller 3) is the mother of Acquirer 2, Chetankumar Chhaganlal Vaghasia 4. Chhagan Ramjibhai Vaghasia (Seller 4) is the father of Acquirer 2, Chetankumar Chhaganlal Vaghasia			
c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in Regulation 2(l).	Yes the Acquirer 1 and Seller 1 are immediate relatives and the Acquirer 2 and Sellers 2, 3, & 4 are immediate relatives as defined in Regulation 2(l) of SEBI SAST Regulations.			
d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not Applicable as the acquisition is without any consideration, by way of gift of shares amongst qualifying persons i.e. immediate relatives & Promoters and/or Promoter Group			

The following abbreviations have been used all through the document: TC stands for "Target company" SAST Regulations' stand for Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	Not Applicable
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	October 19, 2024
h.	Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N).  If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	Yes the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations.  Disclosure under Regulation 29(2) to BSE Ltd. and National Stock Exchange of India Ltd. were made on November 12, 2024 ; November 7, 2024; November 5, 2024; December 29, 2023 and September 14, 2022.  Disclosure under Regulation 31(4) to BSE Ltd. and National Stock Exchange of India Ltd were made on April 2, 2024 ; April 1, 2023 and April 1, 2022.  Copies are attached as per <b>Annexure B - III</b>
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified in Regulation 10(1)(a)(i) with respect to the exemptions have been duly complied with.

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

\_\_\_\_\_  
**Nareshkumar Ramjibhai Patel**  
**Acquirer**

\_\_\_\_\_  
**Chetankumar Chhaganlal Vaghasia**  
**Acquirer**

**Date : November 16, 2024**

**Place : Surat**

**NOTE:**

(\*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(\*\*) Shareholding of each entity shall be shown separately and then collectively in a group.

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

Scrip Code: 543349

NSE Symbol: AMIORG

**CC :**

To,  
Company Secretary  
Ami Organics Limited  
Plot no. 440/4, 5 & 6  
Road No. 82/A, G. I. D.C. Sachin, Surat 394230

**Ref: AMI ORGANICS LIMITED**

**Sub : Acquisition of shareholding in the Target Company – Intimation as required under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover Regulations, 2011 (“SAST Regulations”))**

With reference to above mentioned subject, this is to inform you that, we the undersigned (Promoters of the Target Company – Ami Organics Limited) propose to acquire, 72,57,500 equity shares of Rs. 10/- each, constituting 17.7296% total equity shares of the target Company, Ami Organics Limited under Regulation 10(1)(a)(i) & (ii) of Securities and SAST Regulations. The equity shares is proposed to be acquired from the members of the Promoter and Promoter Group of the Target Company.

Kindly take the above in yours records and arrange to disseminate accordingly.

Thanking You,  
Yours faithfully,

PATEL  
NARESHKUMAR  
R RAMJIBHAI

Digitally signed by PATEL  
NARESHKUMAR  
RAMJIBHAI  
Date: 2024.10.19 18:51:49  
+05'30'

**Nareshkumar Ramjibhai Patel**

CHETANKUMAR  
CHHAGANLAL  
VAGHASIA

Digitally signed by  
CHETANKUMAR CHHAGANLAL  
VAGHASIA  
Date: 2024.10.19 18:51:04  
+05'30'

**Chetankumar Chhaganlal Vaghasia**

Encl: Disclosure under Reg. 10(5) with Annexure 1 & 2  
Declarations

**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>
2.	Name of the acquirer(s)	Nareshkumar Ramjibhai Patel (Acquirer 1) Chetankumar Chhaganlal Vaghasia (Acquirer 2) (hereinafter referred collectively as <b>Acquirers</b> )
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes, acquirers are Promoters of TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	<p>i. Sheetalben Nareshkumar Patel – Promoter, Transferor 1 (Spouse of Promoter Nareshkumar Ramjibhai Patel)</p> <p>ii. Parulben Chetankumar Vaghasia – Promoter, Transferor 2 (Spouse of Promoter Chetankumar Chhaganlal Vaghasia)</p> <p>iii. Bhanuben Chhaganlal Vaghasia - Promoter Group, Transferor 3 (Mother of Chetankumar C.hhaganlal Vaghasia)</p> <p>iv. Chhagan Ramjibhai Vaghasia – Promoter Group, Transferor 4 (Father of Chetankumar Chhaganlal Vaghasia) (All of the above named persons are hereinafter referred collectively as <b>Transferors</b>)</p>
	b. Proposed date of acquisition	On or after 25/10/2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<p>i. Nareshkumar Ramjibhai Patel proposes to acquire the equity shares of TC, numbering</p> <ul style="list-style-type: none"> <li>• 36,37,500 from Sheetalben Nareshkumar Patel</li> </ul> <p>ii. Chetankumar Chhaganlal Vaghasia proposes to acquire equity shares of TC numbering :</p> <ul style="list-style-type: none"> <li>• 29,37,500 from Parulben Chetankumar Vaghasia.</li> <li>• 3,42,000 from Bhanuben Chhaganlal Vaghasia</li> <li>• 3,40,500 from Chhagan Ramjibhai Vaghasia</li> </ul> <p>Total 72,57,500 number of Equity Shares are proposed to be acquired by Acquirer 1 &amp; 2 from the Transferors.</p>



	d.	Total shares to be acquired as % of share capital of TC	8.8862% by Acquirer 1 and 8.8434% by Acquirer 2 aggregating to 17.7296% of the share capital of TC
	e.	Price at which shares are proposed to be acquired	Nil as the proposed transfer is without consideration i.e. by way of Gift of Shares
	f.	Rationale, if any, for the proposed transfer	Transferors out of their natural love and affection towards the Acquirers are gifting the underlying shares of Taret Company.
5.		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	<ul style="list-style-type: none"> <li>Acquisition of shares from Parents and Spouse qualify for exemption under Regulation 10(1)(a)(i) - i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives;</li> <li>As all the parties i.e., Acquirer(s) and Transferor(s) are named as Promoters &amp; Promoter Groups, in the shareholding pattern filed by the target company, Inter-se transfer between such parties also qualify for exemption under Regulation 10(1)(a)(ii) being Inter-se Promoter transfer</li> </ul>
6.		If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable, since the proposed transfer is without consideration by way of Gift of Shares.
7.		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, since the proposed transfer is without consideration by way of Gift of Shares
8.		Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, since the proposed transfer is without consideration by way of Gift of Shares.
9.		<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. Declaration is enclosed as <b>Annexure - 1</b></p> <p>ii. Disclosures made during previous three year Is enclosed as <b>Annexure - 2</b></p>

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Declaration as per Annexure - 1			
11.	Shareholding details	<b>Before the proposed transaction</b>		<b>After the proposed transaction</b>	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	1. Nareshkumar R. Patel	42,78,624	10.4524%	79,16,124	19.3385%
	2. Chetankumar C. Vaghasia	31,83,500	7.7771%	68,03,500	16.6205%
	3. Gevriya Nileshkumar Bhikhubhai	5	0.0000%	5	0.0000%
	<b>Total</b>	<b>74,62,129</b>	<b>18.2295%</b>	<b>147,19,629</b>	<b>35.9590%</b>
b	Seller (s) / Transferor(s)				
	1. Sheetalben N. Patel	36,37,500	8.8862%	0	0.00%
	2. Parulben C. Vaghasia	29,37,500	7.1761%	0	0.00%
	3. Bhanuben Chhaganbhai Vaghasia	3,42,000	0.8355%	0	0.00%
	4. Chhagan Ramjibhai Vaghasia	3,05,000	0.8318%	0	0.00%
	<b>Total</b>	<b>72,57,500</b>	<b>17.7296%</b>	<b>0</b>	<b>0</b>

**Note:**

- ☐ (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- ☐ The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Surat  
Date : 19/10/2024

**Nareshkumar Ramjibhai Patel**

PATEL  
NARESHKUMAR  
AR  
RAMJIBHAI  
Digitally signed by PATEL NARESHKUMAR RAMJIBHAI  
Date: 2024.10.19 18:52:06 +05'30'.....

**Chetankumar Chhaganlal Vaghasia**

CHETANKUMAR  
CHHAGANLAL  
VAGHASIA  
Digitally signed by CHETANKUMAR CHHAGANLAL VAGHASIA  
Date: 2024.10.19 18:51:22 +05'30'.....

(Acquirers)

**NARESHKUMAR RAMJIBHAI PATEL**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai- 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C-1,  
G-Block, Bandra Kurla Complex, Mumbai -400051

**CC :**

To,  
Company Secretary  
Ami Organics Limited  
Plot no. 440/4, 5 & 6  
Road No. 82/A, G. I. D.C. Sachi, Surat 394230

Dear Sir/Madam,

**Sub : Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover Regulations, 2011 (“SAST Regulations”))**

I, Nareshkumar Ramjibhai Patel, Promoter of Ami Organics Limited, hereby declare that :

1. I propose to acquire 36,37,500 Equity Shares of Ami Organics Limited by way of off market inter se transfer, from my spouse, Sheetalben Nareshkumar Patel – Promoter, by way of gift of shares, in compliance with regulation 10(1)(a)(i) & (ii) of the SAST Regulations.
2. The said inter se transfer shall be without any cash consideration and shall be by way of gift of shares arising out of natural love and affection, hence pricing of the equity shares of Target Company in terms of Regulation 10(1) of the SAST Regulations is not applicable.
3. We, the acquirer and transferor / seller, both will comply the applicable disclosure requirements under chapter V of SAST Regulations.
4. All the condition specified under regulation 10(1) (a) of the SAST Regulations with respect to exemption has been complied with.

PATEL  
NARESHKUMAR  
RAMJIBHAI

Digitally signed by PATEL  
NARESHKUMAR RAMJIBHAI  
Date: 2024.10.19 18:24:19  
+05'30'

---

**Nareshkumar Ramjibhai Patel**  
**(Acquirer)**

**Date : 19/10/2024**

**Place : Surat**

**CHETANKUMAR CHHAGANLAL VAGHASIA**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai- 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C-1,  
G-Block, Bandra Kurla Complex, Mumbai -400051

**CC :**

To,  
Company Secretary  
Ami Organics Limited  
Plot no. 440/4, 5 & 6  
Road No. 82/A, G. I. D.C. Sachi, Surat 394230

Dear Sir/Madam,

**Sub : Declaration by an acquirer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover Regulations, 2011 (“SAST Regulations”))**

I, Chetankumar Chhaganlal Vaghasia, Promoter of Ami Organics Limited, hereby declare that :

1. I propose to acquire 36,20,000 equity Shares, constituting 8.8434% of share capital of Ami Organics Limited by way of off market inter se transfer from my spouse, Parulben C. Vaghasia, Promoter and Bhanuben C. Vaghaisa and Chhaganlal Ramjibhai Vaghasia, members of Promoter Group, by way of gift of shares, in compliance with regulation 10(1)(a)(i) & (ii) of the SAST Regulations.
2. The said inter se transfer shall be without any cash consideration and shall be by way of gift of shares arising out of natural love and affection, hence pricing of the equity shares of Target Company in terms of Regulation 10(1) of the SAST Regulations is not applicable.
3. We, the acquirer and transferor / seller both will comply the applicable disclosure requirements under chapter V of SAST Regulations.
4. All the condition specified under regulation 10(1) (a) of the SAST Regulations with respect to exemption has been complied with.

CHETANKUMAR CHHAGANLAL VAGHASIA  
Digitally signed by  
CHETANKUMAR  
CHHAGANLAL VAGHASIA  
Date: 2024.10.19 18:28:43  
+05'30'

**Chetankumar Chhaganlal Vaghasia**  
**(Acquirer)**

**Date : 19/10/2024**

**Place : Surat**

---

**From:** Naresh Patel <naresh.patel@amiorganics.com>  
**Sent:** 07/11/2024 16:02  
**To:** corp.relations@bseindia.com; takeover@nse.co.in  
**Cc:** Ekta Srivastava  
**Subject:** Disclosure under Regulation 10(6) of SEBI SAST Regulations, 2011 - Ami Organics Limited  
**Attachments:** Dicsloure under Regulation 10(6).pdf

Dear Sir/Madam,

I, Nareshkumar R. Patel, Promoter & Managing Director of Ami Organics Limited ("Company") on behalf of myself and Chetankumar Chhaganal Vaghasia Whole Time Director & Promoter, herewith submit the Disclosure in the format prescribed under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeover ) Regulations, 2011 with regard to the acquisition of 69,17,000 equity shares of Rs. 10/- each, constituting 16.8977% of total equity shares of the target Company, Ami Organics Limited under Regulation 10(1)(a)(i) & (ii) of SAST Regulations.

Kindly take the information in your record.

Yours Sincerely,

**Nareshkumar R. Patel**  
**Promoter & Managing Director**

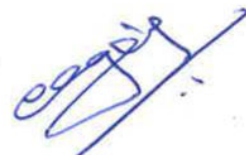
**Ami Organics Limited**  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin, Surat – 394230

Contact No.: +91 7573015366  
Mob. : +91 9824147318

**Format for Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	AMI ORGANICS LIMITED
2.	Name of the acquirer(s)	Nareshkumar Ramjibhai Patel (Acquirer 1) Chetankumar Chhaganlal Vaghasia (Acquirer 2)  (hereinafter referred collectively as Acquirers)
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Acquisition of shares by way of gift from Immediate Relatives and Promoters being Spouse and/ or Parents. The transaction qualifies for exemption under Regulation 10(1)(a)(i) and (ii) i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives; and Promoters / Promoters Group</p> <ol style="list-style-type: none"> <li>1. Nareshkumar Ramjibhai Patel acquired / received 36,37,500 equity shares from Sheetalben Nareshkumar Patel (Spouse).</li> <li>2. Chetankumar Chhaganlal Vaghasia acquired / received 32,79,500 equity shares as under : <ul style="list-style-type: none"> <li>- 29,37,500 equity shares from Parulben Chetankumar Vaghasia (Spouse)</li> <li>- 3,42,000 equity shares from Bhanuben Chhaganlal Vaghasia (Mother)</li> </ul> </li> </ol> <p>Transferors out of their natural love and affection towards the Acquirers are gifting the underlying shares of Target Company.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<ul style="list-style-type: none"> <li>• Acquisition of shares from Parents and Spouse qualify for exemption under Regulation 10(1)(a)(i) - i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives;</li> <li>• As all the parties i.e., Acquirer(s) and Transferor(s) are named as Promoters and Promoter Groups, in the shareholding pattern filed by the Target Company, inter-se transfer between such parties also qualify for exemption under Regulation 10(1)(a)(ii) being inter-se Promoter transfer</li> </ul>

6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchanges.	Yes, disclosure of proposed transaction was required to be made under regulation 10(5) and it was made on October 19, 2024 which is within the prescribed timeline i.e. at least 4 working days prior to the proposed transactions, to the stock exchanges.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	<p>i. Sheetalben Nareshkumar Patel – Promoter, Transferor 1 (Spouse of Promoter Nareshkumar Ramjibhai Patel)</p> <p>ii. Parulben Chetankumar Vaghasia – Promoter, Transferor 2 (Spouse of Promoter Chetankumar Chhaganlal Vaghasia) .</p> <p>iii. Bhanuben Chhaganlal Vaghasia - Promoter Group, Transferor 3, (Mother of Chetankumar Chhaganlal Vaghasia)</p> <p>(All of the above named persons are hereinafter referred collectively as <b>Transferors</b>)</p>	Yes the required disclosures were made on October 19, 2024
b.	Date of acquisition	<p><b>November 4, 2024 :</b> Nareshkumar Ramjibhai Patel acquired /received 36,37,500 from Sheetalben Nareshkumar Patel and Chetankumar Chhaganlal Vaghasia acquired/received 29,37,500 equity shares from Parulben C. Vaghasia on November 4, 2024 respectively.</p> <p><b>November 6, 2024:</b> Chetankumar Chhaganlal Vaghasia acquired /received 3,42,000 equity shares from Bhanuben Chhaganlal Vaghasia.</p>	Yes the required disclosures were made on October 19, 2024 regarding proposed acquisition on or after October 25, 2024.

c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<p>i. Nareshkumar Ramjibhai Patel acquired / received 36,37,500 equity shares of TC constituting 8.8862% of voting rights from Sheetalben Nareshkumar Patel.</p> <p>ii. Chetankumar Chhaganlal Vaghasia acquired / received 32,79,500 equity shares of TC constituting 8.0116% of voting rights being :</p> <ul style="list-style-type: none"> <li>• 29,37,500 equity shares from Parulben Chetankumar Vaghasia.</li> <li>• 3,42,000 equity shares from Bhanuben Chhaganlal Vaghasia</li> </ul> <p>Total 69,17,000 number of Equity Shares of TC constituting 16.8977 % of voting rights were acquired/received by Acquirer 1 &amp; 2 from the Transferors.</p>	Yes the required disclosures were made on October 19, 2024
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<p>Total of 72,57,500 equity shares constituting 17.7296% of diluted share capital of TC was proposed to be acquired vide the intimation dated October 19, 2024. i.e., 36,37,500 shares by Acquirer 1 (8.8862%) and 36,20,000 shares by Acquirer 2 (8.8434%)</p> <p>However, as on date total 69,17,000 equity shares constituting 16.8977% of diluted share capital of TC has been actually acquired i.e., 36,37,500 shares by Acquirer 1 (8.8862%) and 32,79,500 shares by Acquirer 2 (8.0116 %).</p> <p>Note : Transfer of 3,40,500 equity shares constituting 0.8318% of diluted share capital of TC from Chhagan Ramjibhai Vaghasia (Father) to Acquirer 2 are under process.</p>	Yes the required disclosures were made on October 19, 2024

*NRB*

*ee*



e.	Price at which shares are proposed to be acquired / actually acquired	NA as the acquisition / transfer was without consideration i.e. by way of Gift of Shares from Immediate Relatives		Yes the required disclosures were made on October 19, 2024	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	1. Nareshkumar R. Patel	42,78,624	10.4524%	79,16,124	19.3385%
	2. Chetankumar C. Vaghasia	31,83,500	7.7771%	64,63,000	15.7887%
	<b>Total</b>	<b>74,62,124</b>	<b>18.2295%</b>	<b>1,43,79,124</b>	<b>35.1272%</b>
b	Each Seller (s) / Transferor(s)				
	1. Sheetalben N. Patel	36,37,500	8.8862%	0	0.00%
	2. Parulben C. Vaghasia	29,37,500	7.1761%	0	0.00%
	3. Bhanuben C. Vaghasia	3,42,000	0.8355%	0	0.00%
	<b>Total</b>	<b>69,17,000</b>	<b>16.8977%</b>	<b>0</b>	<b>0.00%</b>

Note:

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Surat

Date : 07/11/2024

Nareshkumar Ramjibhai Patel



Chetankumar Chhaganlal Vaghasia



(Acquirers)

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

**CC :**

To,  
Ekta Kumari Srivastava  
Company Secretary  
Ami Organics Limited  
Plot no. 440/4, 5 & 6  
Road No. 82/A, G. I. D.C. Sachin, Surat 394230

**Ref: AMI ORGANICS LIMITED**

**Sub : Acquisition of shareholding in the Target Company – Disclosure as required under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover Regulations, 2011 (“SAST Regulations”))**

With reference to above mentioned subject and in continuation of earlier intimation dated November 7, 2024, this is to inform you that with the acquisition of 3,40,500 equity shares constituting 0.8318% of the total equity shares of the target Company - Ami Organics Limited (details as per Annexure 1), we, the undersigned (Promoter of the Target Company – Ami Organics Limited) have completed the acquisition of total 72,57,500 equity shares of Rs. 10/- each, constituting 17.7296% total equity shares of the Target Company, Ami Organics Limited under Regulation 10(1)(a)(i) & (ii) of Securities and SAST Regulations from the members of the Promoter and Promoter Group of the Target Company, as was proposed in our intimation letter dated October 19, 2024.

Kindly take the above in yours records and arrange to disseminate accordingly.

Thanking You,

Yours faithfully,

**Nareshkumar Ramjibhai Patel**

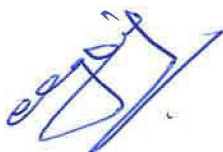
**Chetankumar Chhaganlal Vaghasia**

Encl: Disclosure under Reg. 10(6) - Annexure 1

**ANNEXURE 1**

**Format for Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>
2.	Name of the acquirer(s)	Chetankumar Chhaganlal Vaghasia ( <b>“Acquirer”</b> )
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Acquisition of shares by way of gift from Immediate Relative being Father of Acquirer and a member of Promoter Group. The transaction qualifies for exemption under Regulation 10(1)(a)(i) and (ii) i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives; and Promoters / Promoters Group</p> <p>1. Chetankumar Chhaganlal Vaghasia acquired / received 3,40,500 equity shares from Chhagan Ramjibhai Vaghasia (Father) (<b>“Transferor”</b>)</p> <p>Transferor out of his natural love and affection towards the Acquirer has gifted the underlying shares of Target Company.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<ul style="list-style-type: none"> <li>• Acquisition of shares from immediate relatives qualify for exemption under Regulation 10(1)(a)(i) - i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives;</li> <li>• As the parties i.e., Acquirer(s) and Transferor(s) are named as Promoters and Promoter Groups, in the shareholding pattern filed by the Target Company, inter-se transfer between such parties also qualify for exemption under Regulation 10(1)(a)(ii) being inter-se Promoter transfer</li> </ul>
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchanges.	Yes, disclosure of proposed transaction was required to be made under regulation 10(5) and it was made on October 19, 2024 which is within the prescribed timeline i.e. at least 4 working days prior to the proposed transactions, to the stock exchanges.



7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Chhagan Ramjibhai Vaghasia - Promoter Group (Father of Chetankumar Chhaganlal Vaghasia)	Yes, the required disclosures were made on October 19, 2024
b.	Date of acquisition	November 11, 2024	Yes, the required disclosures were made on October 19, 2024 regarding proposed acquisition on or after October 25, 2024.
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Chetankumar Chhaganlal Vaghasia acquired / received 3,40,500 equity shares of TC constituting 0.8318% of voting rights from Chhagan Ramjibhai Vaghasia.	Yes, the required disclosures were made on October 19, 2024
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<p>Total 72,57,500 equity shares constituting 17.7296% of diluted share capital of TC was proposed to be acquired vide the intimation letter dated October 19, 2024, u/r 10(5) of SEBI SAST Regulations, i.e. 36,37,500 shares by Nareshkumar Ramjibhai Patel, Acquirer 1 (8.8862%) and 36,20,000 shares by Chetankumar Chhaganlal Vaghasia, Acquirer 2 (8.8434%)</p> <p>Further Vide intimation dated November 7, 2024 it was informed that as on November 6, 2024 total 69,17,000 equity shares constituting 16.8977% of diluted share capital of TC has been acquired i.e., 36,37,500 shares by Acquirer 1 (8.8862%) and 32,79,500 shares by Acquirer 2 (8.0116 %).</p> <p>Now this disclosure pertains to the Transfer of balance 3,40,500 equity shares constituting 0.8318% of diluted share capital of TC to Chetankumar Chhaganlal Vaghasia from Chhagan Ramjibhai Vaghasia (Father). With this transfer the entire 72,57,500 equity shares constituting 17.7296% of diluted share capital of TC as proposed to be acquired vide intimation letter dated October 19, 2024 has been completed.</p>	Yes, the required disclosures were made on October 19, 2024



e.	Price at which shares are proposed to be acquired / actually acquired	NA, as the acquisition / transfer was without consideration i.e. by way of Gift of Shares from Immediate Relatives	Yes, the required disclosures were made on October 19, 2024		
8.	Shareholding details	<b>Pre-Transaction</b>		<b>Post-Transaction</b>	
		<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>
a	Each Acquirer / Transferee(*) 1. Chetankumar C. Vaghasia	64,63,000	15.7887%	68,03,500	16.6205%
	<b>Total</b>	<b>64,63,000</b>	<b>15.7887%</b>	<b>68,03,500</b>	<b>16.6205%</b>
b	Each Seller (s) / Transferor(s) 1. Chhagan Ramjibhai Vaghasia	3,40,500	0.8318%	0	0.00%
	<b>Total</b>	<b>3,40,500</b>	<b>0.8318%</b>	<b>0</b>	<b>0.00%</b>

Note:

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Surat

Date : 12/11/2024

Chetankumar Chhaganlal Vaghasia

(Acquirer)

**Date: 12/11/2024**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**Scrip Code: 543349**

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

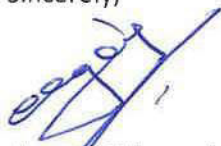
**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

I, Chetankumar Chhaganlal Vaghasia, Promoter Shareholder of Ami Organics Limited ("Company"), am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to the acquisition of 3,40,500 Equity shares (0.8318%) of the Company by way of gift of shares on November 11, 2024 from the immediate relative.

This is for your information and record.

Yours Sincerely,



**Chetankumar Chhaganlal Vaghasia**  
**Promoter and Whole Time Director of Ami Organics Limited**

**Encl: As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ <del>seller and Person</del> Acting in concert with the acquirer/ Seller	Chetankumar Chhaganlal Vaghasia		
Whether the acquirer / <del>Seller</del> belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition / <del>Disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	64,63,000	15.7887%	15.7887%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>64,63,000</b>	<b>15.7887%</b>	<b>15.7887%</b>
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights purchased / <del>sold</del>	3,40,500	0.8318%	0.8318%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>3,40,500</b>	<b>0.8318%</b>	<b>0.8318%</b>
<b>After the acquisition /<del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	68,03,500	16.6205%	16.6205%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%

<b>Total (a+b+c+d)</b>	<b>68,03,500</b>	<b>16.6205%</b>	<b>16.6205%</b>
Mode of acquisition / <del>sale</del> (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being immediate relative and member of Promoter Group.		
Date of acquisition/ <del>sale of shares/ VR or date of receipt of allotment of shares,</del> whichever is applicable.	November 11, 2024.		
Equity share capital / total voting capital of the TC before the said acquisition-/ <del>sale</del> *	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / <del>sale</del> *	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition / <del>sale</del> **	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each		

(\*) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

**Chetankumar Chhaganlal Vaghasia**

Date: November 12, 2024.

Place: Surat, Gujarat



Date: 07/11/2024

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

I, Chetankumar Chhaganlal Vaghasia, Promoter Shareholder of Ami Organics Limited ("Company"), am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to the acquisition of 3,42,000 Equity shares (0.8355%) of the Company by way of gift of shares on November 6, 2024.

This is for your information and record.

Yours Sincerely,



**Chetankumar Chhaganlal Vaghasia**  
Promoter and Whole Time Director of Ami Organics Limited

Encl: As above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ <del>seller and Person Acting in concert with the acquirer / Seller</del>	Chetankumar Chhaganlal Vaghasia		
Whether the acquirer / <del>Seller</del> belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition / <del>Disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / <del>sale</del> under consideration, holding of:</b>			
a) Shares carrying voting rights	61,21,000	14.9532%	14.9532%
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>61,21,000</b>	<b>14.9532%</b>	<b>14.9532%</b>
<b>Details of acquisition / <del>sale</del>:</b>			
a) Shares carrying voting rights purchased / <del>sold</del>	3,42,000	0.8355%	0.8355%
b) VRs purchased/ <del>sold</del> otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>3,42,000</b>	<b>0.8355%</b>	<b>0.8355%</b>
<b>After the acquisition / <del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	64,63,000	15.7887%	15.7887%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>64,63,000</b>	<b>15.7887%</b>	<b>15.7887%</b>

Mode of acquisition /sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market interse transfer of shares by way of gift amongst qualifying persons, being immediate relative and member of Promoter Group.
Date of acquisition/ <del>sale of shares/ VR or date of receipt of allotment of shares,</del> whichever is applicable.	November 6, 2024.
Equity share capital / total voting capital of the TC before the said acquisition-/ <del>sale*</del>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / <del>sale*</del>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / <del>sale**</del>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each

(\*) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

**Chetankumar Chhaganlal Vagharia**

Date: November 7, 2024.

Place: Surat, Gujarat

**Date: 05/11/2024**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

I, Chetankumar Chhaganlal Vagharia, Promoter Shareholder of Ami Organics Limited ("Company"), am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to the acquisition of 29,37,500 Equity shares (7.1761%) of the Company by way of gift of shares on November 4, 2024.

This is for your information and record.

Yours Sincerely,

  
**Chetankumar Chhaganlal Vagharia**  
Promoter and Whole Time Director of Ami Organics Limited

**Encl: As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ <del>seller and Person</del> Acting in concert with the acquirer/ <del>Seller</del>	Chetankumar Chhaganlal Vaghasia		
Whether the acquirer / <del>Seller</del> belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition / <del>Disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	31,83,500	7.7771%	7.7771%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>31,83,500</b>	<b>7.7771%</b>	<b>7.7771%</b>
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights purchased /sold	29,37,500	7.1761%	7.1761%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>29,37,500</b>	<b>7.1761%</b>	<b>7.1761%</b>
<b>After the acquisition / <del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	61,21,000	14.9532%	14.9532%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>61,21,000</b>	<b>14.9532%</b>	<b>14.9532%</b>

Mode of acquisition / <del>sale</del> (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market interse transfer of shares by way of gift of amongst qualifying persons, being immediate relatives and Promoters.
Date of acquisition/ <del>sale of shares/ VR or date of receipt of allotment of shares,</del> whichever is applicable.	November 4, 2024.
Equity share capital / total voting capital of the TC before the said acquisition-/ <del>sale</del> *	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / <del>sale</del> *	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / <del>sale</del> **	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each

(\*) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

**Chetankumar Chhaganlal Vagharia**

Date: November 5, 2024.

Place: Surat, Gujarat

**Date: 05/11/2024**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

I, Sheetalben Nareshkumar Patel, Promoter Shareholder of Ami Organics Limited ("Company"), am herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to transfer / disposal of 36,37,500 (8.8862%) Equity shares of the Company on November 4, 2024.

This is for your information and record.

Yours Sincerely,

*S.N. Patel*

**Sheetalben Nareshkumar Patel**  
**Promoter of Ami Organics Limited**

**Encl: As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	AMI ORGANICS LIMITED		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Sheetalben Nareshkumar Patel		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / disposal/ sale-under consideration, holding of:</b>			
a) Shares carrying voting rights	36,37,500	8.8862%	8.8862%
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>36,37,500</b>	<b>8.8862%</b>	<b>8.8862%</b>
<b>Details of acquisition-/disposal/ sale:</b>			
a) Shares carrying voting rights purchased/sold	36,37,500	8.8862%	8.8862%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>36,37,500</b>	<b>8.8862%</b>	<b>8.8862%</b>
<b>After the acquisition-/ disposal/sale, holding of:</b>			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>

S.N. Patel



Mode of acquisition /sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market interse transfer by way of gift of shares
Date of acquisition/ sale of shares/ <del>VR or date of</del> receipt of allotment of shares, whichever is applicable.	November 4, 2024.
Equity share capital / total voting capital of the TC before the said acquisition/ sale <sup>±</sup>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale <sup>±</sup>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / sale <sup>±</sup>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each

(\* ) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

*S.N. Patel*

Sheetalben Nareshkumar Patel

Date: November 5, 2024

Place: Surat, Gujarat

**Date: 05/11/2024**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

I, Parulben Chetankumar Vaghasia, Promoter Shareholder of Ami Organics Limited ("Company"), am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to the disposal of 29,37,500 Equity shares (7.1761%) of the Company on November 4, 2024.

This is for your information and record.

Yours Sincerely,

*Parul C. Vaghasia*

**Parulben Chetankumar Vaghasia**  
**Promoter of Ami Organics Limited**

**Encl: As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Parulben Chetankumar Vaghasia		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited.		
Details of the Acquisition / Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / disposal / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	29,37,500	7.1761%	7.1761%
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>29,37,500</b>	<b>7.1761%</b>	<b>7.1761%</b>
<b>Details of acquisition / disposal / sale:</b>			
a) Shares carrying voting rights purchased /sold	29,37,500	7.1761%	7.1761%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>29,37,500</b>	<b>7.1761%</b>	<b>7.1761%</b>
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>

Parul C. Vaghasia

Mode of acquisition /sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market interse transfer by way of gift of shares
Date of acquisition/ sale of shares/ <del>VR or date of receipt of allotment of shares</del> , whichever is applicable.	November 4, 2024.
Equity share capital / total voting capital of the TC before the said acquisition / sale*	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition/ sale*	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition/ sale**	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each

(\*) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

*Parul C. Vaghania*

**Parulben Chetankumar Vaghania**

Date: November 5, 2024

Place: Surat, Gujarat

**Date: 05/11/2024**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

I, Nareshkumar Ramjibhai Patel, Promoter Shareholder & Managing Director of Ami Organics Limited ("Company"), am herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to acquisition of Equity shares 36,37,500 (8.8862%) of the Company by way of gift of shares on November 4, 2024.

This is for your information and record.

Yours Sincerely,

  
**Nareshkumar Ramjibhai Patel**  
Promoter and Managing Director of Ami Organics Limited

**Encl: As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Nareshkumar Ramjibhai Patel		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ <del>Disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale-under consideration, holding of:</b>			
a) Shares carrying voting rights	42,78,624	10.4524%	10.4524%
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>42,78,624</b>	<b>10.4524%</b>	<b>10.4524%</b>
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights purchased /sold	36,37,500	8.8862%	8.8862%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>36,37,500</b>	<b>8.8862%</b>	<b>8.8862%</b>
<b>After the acquisition /sale, holding of:</b>			
a) Shares carrying voting rights	79,16,124	19.3385%	19.3385%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>79,16,124</b>	<b>19.3385%</b>	<b>19.3385%</b>

*Handwritten signature/initials*

Mode of acquisition / <del>sale</del> (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market interse transfer of shares by way of gift amongst qualifying persons, being immediate relatives and Promoters.
Date of acquisition/ <del>sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.</del>	November 4, 2024
Equity share capital / total voting capital of the TC before the said acquisition-/ <del>sale*</del>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / <del>sale*</del>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / <del>sale*</del>	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each

(\*) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

Nareshkumar Ramjibhai Patel

Date: November 5, 2024

Place: Surat, Gujarat

**Date: 29/12/2023**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**Scrip Code: 543349**

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

I, Nareshkumar Ramjibhai Patel, Promoter Shareholder of Ami Organics Limited ("Company"), am herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to purchase of 2,74,914 Equity shares (0. 7454%) of the Company on December 28, 2023.

This is for your information and record.

Yours Sincerely,

NARESHKUMAR  
RAMJIBHAI PATEL

Digitally signed by NARESHKUMAR  
RAMJIBHAI PATEL  
Date: 2023.12.29 10:17:29 +05'30'

**Nareshkumar R. Patel**  
**Promoter and Managing Director of Ami Organics Limited**

**Encl: As above**



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Nareshkumar Ramjibhai Patel		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ <del>Disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / <del>sale</del>-under consideration, holding of:</b>			
a) Shares carrying voting rights	4003710	10.8559%	10.8559
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>4003710</b>	<b>10.8559%</b>	<b>10.8559%</b>
<b>Details of acquisition / <del>sale</del>:</b>			
a) Shares carrying voting rights purchased / <del>sold</del>	274914	0.7454%	0.7454%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>274914</b>	<b>0.7454%</b>	<b>0.7454%</b>
<b>After the acquisition / <del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	4278624	11.6013%	11.6013%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>4278624</b>	<b>11.6013%</b>	<b>11.6013%</b>

Mode of acquisition / <del>sale</del> (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market
Date of acquisition/ <del>sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.</del>	December 28, 2023
Equity share capital / total voting capital of the TC before the said acquisition-/ <del>sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / <del>sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / <del>sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each

(\* ) Total share capital / voting capital is as per latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended September 30, 2023.

(\*\* ) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

**NARESHKUMA** Digitally signed by  
**R RAMJIBHAI** NARESHKUMAR  
**PATEL** RAMJIBHAI PATEL  
Date: 2023.12.29 10:18:19  
+05'30'

**Nareshkumar R. Patel**

**Date: December 29, 2023**

**Place: Surat, Gujarat**

**Date: December 29, 2023**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**Scrip Code: 543349**

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

I, Chetankumar Chhaganlal Vaghasia, Promoter Shareholder of Ami Organics Limited (“Company”), am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to purchase of 86,000 Equity shares (0.2332%) of the Company on December 27, 2023.

This is for your information and record.

Yours Sincerely,

CHETANKUMAR  
CHHAGANLAL  
VAGHASIA

Digitally signed by  
CHETANKUMAR CHHAGANLAL  
VAGHASIA  
Date: 2023.12.29 10:33:05 +05'30'

**Chetankumar Chhaganlal Vaghasia**  
**Promoter and Whole Time Director of Ami Organics Limited**

**Encl: As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Chetankumar Chhaganlal Vaghasia		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition / Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	3097500	8.3987	8.3987
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>3097500</b>	<b>8.3987</b>	<b>8.3987</b>
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights purchased /sold	86000	0.2332%	0.2332%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>86000</b>	<b>0.2332%</b>	<b>0.2332%</b>
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	3183500	8.6319%	8.6319%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>3183500</b>	<b>8.6319%</b>	<b>8.6319%</b>

Mode of acquisition / <del>sale</del> (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Open market – Block Deal
Date of acquisition/ <del>sale of shares/ VR or date of receipt of allotment of shares,</del> whichever is applicable.	December 27, 2023
Equity share capital / total voting capital of the TC before the said acquisition-/ <del>sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / <del>sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / <del>sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each

(\*) Total share capital / voting capital is as per latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended September 30, 2023.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

CHETANKUMAR  
CHHAGANLAL  
VAGHASIA

Digitally signed by  
CHETANKUMAR CHHAGANLAL  
VAGHASIA  
Date: 2023.12.29 10:35:29  
+05'30'

**Chetankumar Chhaganlal Vaghasia**

Date: December 29, 2023

Place: Surat, Gujarat

**Date : September 14, 2022**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover ) Regulations, 2011**

Dear Madam,

I, Parulben Vaghasia, Promoter of Ami Organics Limited ("Company"), am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover ) Regulations, 2011 with regard to sale of 3,00,000 Equity shares (0. 8233%) of the Company on September 13, 2022.

This is for your information and record.

Yours Sincerely,

*Parul C Vaghasia*

**Parulben Vaghasia**  
**Promoter of Ami Organics Limited**

**Encl : As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	AMI ORGANICS LIMITED		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer-/ Seller	Parulben Vaghasia PAC : Mrs. Sheetalben N. Patel (Promoter)		
Whether the acquirer-/ Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / sale under consideration, holding of:</b>			
a) Shares carrying voting rights	32,37,500	8.8852 %	8.8852%
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>32,37,500</b>	<b>8.8852 %</b>	<b>8.8852 %</b>
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights sold	3,00,000	0.8233 %	0.8233 %
b) VRs sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>3,00,000</b>	<b>0.8233 %</b>	<b>0.8233 %</b>
<b>After the sale, holding of:</b>			
a) Shares carrying voting rights	29,37,500	8.0618 %	8.0618 %
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>29,37,500</b>	<b>8.0618 %</b>	<b>8.0618 %</b>

Parul C Vaghasia

Mode of acquisition /sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc. )	Block Deal
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	September 13, 2022
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 36,43,70,620 comprising of 3,64,37,062 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition/ sale*	Rs. 36,43,70,620 comprising of 3,64,37,062 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition/ sale*	Rs. 36,43,70,620 comprising of 3,64,37,062 equity shares of face value of Rs. 10/- each

(\*) Total share capital / voting capital is as per latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended June 30, 2022.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

*Parul C. Vagharia*

**Parulben Vagharia**  
**Promoter of Ami Organics Limited**

Date: September 14, 2022

Place: Surat, Gujarat



**Date : September 14, 2022**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

**Scrip Code: 543349**

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
Company Secretary & Compliance Officer,  
**Ami Organics Limited**  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover ) Regulations, 2011**

Dear Madam,

I, Sheetalben N. Patel, Promoter of Ami Organics Limited ("Company"), am hereby submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover ) Regulations, 2011 with regard to sale of 3,00,000 Equity shares (0. 8233%) of the Company on September 13, 2022.

This is for your information and record.

Yours Sincerely,

*S.N. Patel*

**Sheetalben N. Patel**  
**Promoter of Ami Organics Limited**

**Encl : As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	AMI ORGANICS LIMITED		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer / seller	Sheetalben N. Patel PAC : Mrs. Parulben Vaghasia (Promoter)		
Whether the acquirer/ Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a) Shares carrying voting rights	39,37,500	10.8063 %	10.8063
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>39,37,500</b>	<b>10.8063 %</b>	<b>10.8063 %</b>
<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights sold	3,00,000	0.8233 %	0.8233 %
b) VRs sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>3,00,000</b>	<b>0.8233 %</b>	<b>0.8233 %</b>
After the sale, holding of:			
a) Shares carrying voting rights	36,37,500	9.9829 %	9.9829 %
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	0	0.00%	0.00%

TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	<b>36,37,500</b>	<b>9.9829 %</b>	<b>9.9829 %</b>
Mode of acquisition /sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc. )	Block Deal		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	September 13, 2022		
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 36,43,70,620 comprising of 3,64,37,062 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale*	Rs. 36,43,70,620 comprising of 3,64,37,062 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition/ sale*	Rs. 36,43,70,620 comprising of 3,64,37,062 equity shares of face value of Rs. 10/- each		

(\*) Total share capital / voting capital is as per latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended June 30, 2022.

(\*\*)Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

*S.N. Patel*

**Sheetalben N Patel**  
**Promoter of Ami Organics Limited**

Date: September 14, 2022

Place: Buffalo, USA

**Date: April 2, 2024**

To,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**Scrip Code: 543349**

**NSE Symbol: AMIORG**

**Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for Ami Organics Limited**


**Dear Sir / Madam,**

With reference to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Nareshkumar Ramjibhai Patel (Promoter of Ami Organics Limited) hereby declare on behalf of all Promoters of Company, that I along with other Promoters and Persons acting in concert with them, have not made any encumbrance, directly or indirectly, of the Shares of the Company during the financial year 2023-24.

This is for your information and records.

Thanking You,

**For and on behalf of all Promoters of Ami Organics Limited**

  
**Nareshkumar R. Patel**  
**Promoter & Managing Director**

CC:  
Audit Committee & Board of Directors  
Ami Organics Limited  
Plot No. 440/4, 5&6, Road No. 82/A  
GIDC, Sachin, Surat 394230

Place : Surat

**Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

**List of Promoters and Persons acting in concert with Promoters : As on 31<sup>st</sup> March, 2024**

<b>Name of the Promoters and PAC</b>	<b>Category</b>	<b>Number of Shares</b>	<b>% w.r.t total share / voting capital</b>	<b>% total diluted share/voting capital</b>
Mr. Nareshkumar R. Patel	Promoter	42,78,624	11.6013 %	11.6013 %
Mrs. Sheetal Naresh Patel	Promoter	36,37,500	9.8629%	9.8629%
Mr. Chetankumar C. Vaghasia	Promoter	31,83,500	8.6319 %	8.6319 %
Mrs. Parul Chetankumar Vaghasia	Promoter	29,37,500	7.9649 %	7.9649 %
Mrs. Bhanuben C. Vaghasia	Promoter Group & PAC with Chetankumar C. Vaghasia & Parul C Vaghasia	3,42,000	0.9273 %	0.9273 %
Mr. Chhagan R. Vaghasia	Promoter Group & PAC with Chetan Kumar Vaghasia & Parul C Vaghasia	3,40,500	0.9233 %	0.9233 %
Mr. Gevriya Nileshkumar Bhikhubhai	Promoter Group & PAC with Chetankumar C. Vaghasia & Parul C Vaghasia	5	0.0000%	0.0000%
<b>TOTAL</b>		<b>1,47,19,629</b>	<b>39.9116%</b>	<b>39.9116 %</b>

**For and on Behalf of all Promoters  
Ami Organics Limited**

**Nareshkumar R. Patel  
Promoter & Managing Director**

**Date : 02.04.2024**

**Place : Surat**

**Date: 01/04/2024**

To,

**1. The Audit Committee & Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

**2. BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 for Ami Organics Limited  
BSE Scrip Code: 543349, NSE Symbol: AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I, Nareshkumar R. Patel being the promoter of Ami Organics Limited, holding 42,78,624 Equity shares individually and together with persons acting in concert with me, 79,16,124 Equity Shares of the Company as on 31<sup>st</sup> March, 2024, have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2024.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully



**Nareshkumar R. Patel  
Promoter & Managing Director  
Ami Organics Limited**

**Place : Surat**

Date: 01/04/2024

To,

1. The Audit Committee / Board of Directors

Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230

2. BSE Limited,

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra

NSE Limited,

Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover Regulations, 2011 for Ami Organics Limited,**

**Ref : BSE Scrip Code - 543349, NSE Symbol - AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited, holding 36,37,500 Equity shares of the company individually and 79,16,124 Equity Shares of the Company together with persons acting in concert with me, as on 31<sup>st</sup> March, 2024 have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2024.

Kindly take the above in your records and oblige.

Thanking You,  
Yours faithfully

*S.N. Patel*

---

**Sheetal N. Patel**  
**Promoter**  
**Ami Organics Limited**

**Place : Buffalo, USA**

**Date: 01/04/2024**

To,

**1. The Audit Committee & Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

**2. BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject : Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, for Ami Organics Limited - BSE Scrip Code : 543349,  
NSE Symbol : AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited, holding 31,83,500 Equity shares of the company individually and 68,03,505 Equity Shares of the Company together with persons acting in concert with me, as on 31<sup>st</sup> March, 2024, have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2024.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully



**Chetankumar Chhaganlal Vaghasia  
Promoter & Whole Time Director  
Ami Organics Limited**

**Place : Surat**



**Date: 01/04/2024**

To,

**1. The Audit Committee & Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

**2. BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited, BSE Scrip Code: 543349, NSE Symbol: AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited, holding 29,37,500 Equity shares of the company individually and 68,03,505 Equity Shares of the Company together with persons acting in concert with me, as on 31<sup>st</sup> March, 2024 have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2024.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully

*Parul C. Vagharia*

**Parul Chetankumar Vagharia  
Promoter  
Ami Organics Limited**

**Place : Surat**

Date: April 1, 2023

To,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**Scrip Code: 543349**

**NSE Symbol: AMIORG**

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited**

**Dear Sir / Madam,**

With reference to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Nareshkumar Ramjibhai Patel (Promoter of Ami Organics Limited) hereby declare on behalf of all Promoters of Company, that I along with other Promoters and Persons acting in concert with them, have not made any encumbrance, directly or indirectly, of the Shares of the Company during the financial year 2022-23.

This is for your information and records.

Thanking You,

**For and on behalf of all Promoters of Ami Organics Limited**

**Nareshkumar R. Patel**  
**Promoter & Managing Director**

CC:  
Audit Committee & Board of Directors  
Ami Organics Limited  
Plot No. 440/4, 5&6, Road No. 82/A  
GIDC, Sachin, Surat 394230

Place : Surat

Date: 01/04/2023

To,

1. **The Audit Committee & Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

2. **BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited, BSE Scrip Code: 543349, NSE Symbol: AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I, Nareshkumar R. Patel being the promoter of Ami Organics Limited, holding 76,41,210 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2023, have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2023.

Kindly take the above in your records and oblige:

Thanking You,

Yours faithfully



**Nareshkumar R. Patel  
Promoter & Managing Director  
Ami Organics Limited**

**Place : Surat**

Date: 01/04/2023

To,

1. **The Audit Committee & Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

2. **BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject : Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited , BSE Scrip Code : 543349, NSE Symbol : AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited, holding 67,17,500 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2023, have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2023.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully



**Chetankumar Chhaganlal Vagharia  
Promoter & Whole Time Director  
Ami Organics Limited**

**Place : Surat**

Date: 01/04/2023

To,

1. **The Audit Committee & Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

2. **BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited, BSE Scrip Code: 543349, NSE Symbol: AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited, holding 67,17,500 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2023 have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2023.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully

*Parul C. Vagharia*

**Parul Chetankumar Vagharia  
Promoter  
Ami Organics Limited**

**Place : Surat**

Date: 01/04/2023

To,

**1. The Audit Committee / Board of Directors  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

**2. BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited, BSE Scrip Code: 543349, NSE Symbol: AMIORG**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited, holding 76,41,210 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2023, have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2023.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully

*S. N. Patel*

**Sheetal Nareshbhai Patel  
Promoter  
Ami Organics Limited**

**Place : Surat**

**NARESHKUMAR RAMJIBHAI PATEL**  
26, SAI BABA NAGAR SOCIETY, NR. FIRE STATION  
KATARGAM, SURAT -395004, GUJARAT

Date : April 1, 2022

To,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**Scrip Code: 543349**

**NSE Symbol: AMIORG**

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited**


**Dear Sir / Madam,**

With reference to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Nareshkumar Ramjibhai Patel (Promoter of Ami Organics Limited) hereby declare on behalf of all Promoters, that I along with other Promoters and Persons acting in concert with them, have not made any encumbrance, directly or indirectly, of the Shares of the Company during the financial year 2021-2022.

This is for your information and records.

Thanking You,

**For and on behalf of all Promoters of Ami Organics Limited**

  
**Nareshkumar R. Patel**  
**Promoter & Managing Director**

CC:  
Board of Directors & Audit Committee  
Ami Organics Limited  
Plot No. 440/4, 5&6, Road No. 82/A  
GIDC, Sachin, Surat 394230

Place : Surat

Date: 01/04/2022

To,

1. **The Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

2. **BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited, BSE Scrip Code: 543349**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I, Nareshkumar R. Patel being the promoter of Ami Organics Limited hold 79,41,210 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2022 and we have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2022.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully



**Nareshkumar R. Patel  
Promoter & Managing Director  
Ami Organics Limited**



Date: 01/04/2022

To,

1. **The Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

2. **BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,


**Subject : Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited , BSE Scrip Code : 543349**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited hold 70,17,500 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2022 and we have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2022.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully

  
\_\_\_\_\_  
**Chetankumar Chhaganlal Vagharia  
Promoter & Whole Time Director  
Ami Organics Limited**

Date: 01/04/2022

To,

1. **The Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

2. **BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited, BSE Scrip Code: 543349**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited hold 70,17,500 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2022 and we have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2022.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully

*Parul C. Vaghania*

**Parul Chetankumar Vaghania  
Promoter  
Ami Organics Limited**

Date: 01/04/2022

To,

1. **The Board of Directors,  
Ami Organics Limited  
Plot No. 440/4,5&6, Road No. 82/A  
GIDC, Sachin Surat - 394230**

2. **BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001, Maharashtra**

**NSE Limited,  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051, Maharashtra**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 31(4) of SEBI SAST Regulations, 2011 for Ami Organics Limited , BSE Scrip Code : 543349**

With reference to the above and pursuant to provision of annual disclosure requirement under Regulation 31(4) of SEBI (SAST) Regulations 2011, I hereby declare that I being the promoter of Ami Organics Limited hold 79,41,210 Equity Shares of the Company along with persons acting in concert with me as on 31<sup>st</sup> March, 2022 and we have not made any encumbrance of shares of the Company, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2022.

Kindly take the above in your records and oblige.

Thanking You,

Yours faithfully

*S. N. Patel*

---

**Sheetal Nareshbhai Patel  
Promoter  
Ami Organics Limited**

**From:** [intermediary\\_portal\\_admin@sebi.gov.in](mailto:intermediary_portal_admin@sebi.gov.in) [mailto:[intermediary\\_portal\\_admin@sebi.gov.in](mailto:intermediary_portal_admin@sebi.gov.in)]

**Sent:** 16 November 2024 12:06

**To:** Naresh Patel <[naresh.patel@amiorganics.com](mailto:naresh.patel@amiorganics.com)>

**Subject:** Payment Status

**SECURITY WARNING!** This is an external email. Do not click links or open attachments unless you recognize the sender and know the content is safe.



Dear Sir/Ma'am,

Please find the status of the Payment Done to SEBI on Sat Nov 16 12:05:50 IST 2024

Your Online Payment Transaction is **SUCCESS**

The Details of the Online Transaction are as follows:

Online Transaction Reference Number : **ZHDFTZZ05MU8FW**

Online Payment Status : **SUCCESS**

Online Payment Amount: **177000**

UserDetails Reference Id: **228002**

[Payment Form](#)[Payment History](#)

## Payment History

PAN \*

Email \*

[Sign in / Sign up](#)

Sr No.	Name	GST No	State	Fee Type	Fee Amount	Only GST Paid	CGST	SGST	IGST	Total Amount Paid	Payment Status
1	NARESHKUMAR RAMJIBHAI PATEL		Gujarat	Fee under Regulation 10 (7) of SAST Regulations	150000	NO	0	0	27000	177000	Payment Confirm

Showing 1 to 1 of 1 entry

« &lt; 1 &gt; »

[Home](#)[Payment Module](#)

[Payment Form](#) [Payment History](#)

### Payment History

PAN <sup>\*</sup>

Email <sup>\*</sup>

[Reset Details](#)

10 entries per page

Search:

Sr No.	Name	GST No	State	Fee Type	Fee Amount	Only GST Paid	CGST	SGST	IGST	Total Amount Paid	Payment Status	Payment Date	SEBI Reference No
1	NARESHKUMAR RAMJIBHAI PATEL		Gujarat	Fee under Regulation 10 (7) of SAST Regulations	150000	NO	0	0	27000	177000	Payment Confirmed	16-11-2024	ZHDFTZZ05MU8FW

Showing 1 to 1 of 1 entry

« < 1 > »